

# DIGITAL FUNDS

Société d'Investissement à Capital Variable  
Registered Office: 33A avenue J.F. Kennedy, L-1855 Luxembourg  
R.C.S. Luxembourg N° B 66.323 5 ("The Company")

## Subscription Form

A duly signed copy of the Subscription Form together with the requested identification documents must be sent to the Transfer Agent and Registrar of the Company:

**Northern Trust Global Services SE**  
**To the attention of the Transfer Agent Department**  
**10 rue du Château d'Eau**  
**L-3364 Leudelange**  
**Grand Duchy of Luxembourg**

With copy to: **J. Chahine Capital**  
**Tel: (+352) 26 09 55**  
**Fax: (+352) 26 64 92 89**

For any question in relation to this subscription, a request for conversion or for redemption in shares of the Company, you may contact the Transfer Agent Section at Northern Trust Global Services SE:

Telephone +352 44 10 10 64 04  
Fax +352 44 10 10 64 17/18  
E-mail [sh-ubsfsl-transferagent@ubs.com](mailto:sh-ubsfsl-transferagent@ubs.com)

***Please provide the information listed in the following sections:***

- *If you are a Retail / Individual Investor*
  - *Section 1: Personal contact details of the Investor*
  - *Section 4: Details of subscription and invested amount*
  - *Section 5: Payment instructions*
  
- *If you are an Institutional Investor, a Company or generally speaking, for any legal person*
  - *Section 2: Information on your Company*
  - *Section 4: Details of subscription and invested amount*
  - *Section 5: Payment instructions*
  
- *If you are a Bank, a Financial Institution or an Insurance Company :*
  - *Section 3: Information on your Company*
  - *Section 4: Details of subscription and invested amount*
  - *Section 5: Payment instructions*

*You are strongly advised to read our privacy notice in Section 6, and the notes and additional information in Section 7.*

***Two original copies of this document must be filled, and signed on the last page.***

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## Section 1- Retail / Individual Investor

<i>Surname and First Name</i>	
<i>Permanent Address</i>	
<i>Telephone and/or e-mail<sup>1</sup></i>	
<i>Date and place of birth</i>	
<i>Professional occupation</i>	
<i>Country of Residence for tax purposes</i>	
<i>Tax Identification Number (« TIN »)<sup>2</sup></i>	

The Subscription Form must be sent together with a certified true copy of the ID card or the passport of the Investor, beneficial owner form, information on the source of wealth and a copy of a utility bill to prove the address.

Copies of identification documents have to be certified by any local competent authority in your country of residence, such as: embassy, consulate, public notary, police... The certifying body must affix its signature, stamp, date and a statement « certified true copy of the original documentation ».

Should you already be an Investor in the Company, kindly confirm by ticking the appropriate box below; in this case, the documents mentioned here above are not required.

I am already an Investor in the Company:

1 - This field is not mandatory.

2 - A Tax Identification Number issued by your tax administration must be provided. Should the tax administration not issue any such number, information on date and place of birth is requested instead.

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## Section 2- Non-regulated Institutional Investor (Legal person) or Company other than a Bank, a Financial Institution or an Insurance Company

<i>Name of Company</i>	
<i>Registered Address</i>	
<i>Nature of the activities</i>	
<i>Telephone</i>	
<i>Fax</i>	
<i>Contact Name and e-mail</i>	

The Subscription Form must be sent together with the following documents:

- Original or certified true copy of the articles of incorporation and a recent extract from the register of commerce(issued no more than six months ago);
- Official list of authorised signatories including signature rules and certified true copy;
- Beneficial owner form
- Identification documents for each beneficial owner (certified true copies of the ID cards or the passports, information on the source of wealth, utility bill) ;
- List of shareholders holding more than 25% of the share capital of the Investor and for each of those, identification documents (as per the list of documents for either an individual or a legal person) are also required, identification of shareholders holding less than 25% may be requested;
- List of directors and members of the executive committee;
- Most recent financial report or its equivalent.

Copies of identification documents have to be certified by any local competent authority in which the Investor has its registered office, such as: embassy, consulate, public notary, police... The certifying body must affix its signature, stamp, date and a statement « certified true copy of the original documentation ».

Where the subscription is placed by a trust, an Undertaking for Collective Investment, a pension fund, a nominee company or a foundation, please contact Northern Trust Global Services SE to request additional information on the type of identification documentation required.

Where the subscription is placed by a company that is listed on a recognised stock exchange, an official list of authorised signatories, Certificate of Incorporation and Articles of Incorporation are requested.

Should you already be an Investor in the Company, kindly confirm by ticking the appropriate box below; in this case, the documents mentioned here above are not required.

I am already an Investor in the Company:

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## Section 3- Bank, Financial Institution or Insurance Company

<i>Name of Company</i>	
<i>Registered Address</i>	
<i>Telephone</i>	
<i>Fax</i>	
<i>Contact Name and e-mail</i>	

Where the subscription is placed by a Bank, a Financial Institution or an Insurance Company that has its registered office in any of the Member States of the European Union ("EU"), the European Economic Area ("EEA") or any other country which impose equivalent requirements within the meaning of the Luxembourg law of 12 November 2004 on the fight against money laundering and terrorist financing, as amended and the Bank, the Financial Institution or the Insurance Company is placing the subscription for its own clients' account, Northern Trust Global Services SE as Transfer Agent is authorised to accept the subscription without identifying the final investor(s). The Bank, the Financial Institution or the Insurance Company acting on behalf of underlying clients is requested to provide a detailed letter confirming the AML/CFT procedures applied. A template of the letter can be obtained from the Transfer Agent.

Where the subscription is placed by a Bank, a Financial Institution or an Insurance Company that does not have its registered office in a country mentioned here above, please contact Northern Trust Global Services SE for more information on the type of identification documents required.

The Bank, the Financial Institution or the Insurance Company placing the subscription hereby confirms that it personally knows the final investor(s) and it has duly identified any such investor(s) in accordance with prevailing legislation on the fight against money laundering and terrorist financing in its country of residence.

This Subscription Form must be sent together with an official list of authorised signatories, certificate of Incorporation not older than 6 months and Articles of Incorporation.

Should you already be an Investor in the Company, kindly confirm by ticking the appropriate box below; in this case, the documents mentioned here above are not required.

The Bank, Financial Institution or Insurance Company is already an Investor in the Company:

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## Section 4- Details of subscription and invested amount

The Investor thereby confirms having received a copy of the current Prospectus (the « Prospectus ») together with the most recent annual report, and if applicable, the latest semi-annual report, where such report is published after the annual report, and further declares that it wishes to subscribe, in accordance with the terms of the Prospectus and the Articles of DIGITAL FUNDS (the « Company »), in shares of the Company as detailed here after:

Sub-Fund	Class	ISIN Code	Number	Amount
DIGITAL FUNDS	Acc	LU0090784017	shares	EUR
Stars Europe	Acc 1	LU1731919103	shares	EUR
	Acc 2	LU2098777084	shares	EUR
	D	LU0905713201	shares	EUR
	D 1	LU1731919525	shares	EUR
	FC	LU2354270360	shares	EUR
	FI	LU2354269271	shares	EUR
	FT	LU2354270956	shares	EUR
	GBP	LU0259627379	shares	GBP
	I	LU1506569661	shares	EUR
	I 1	LU2211665745	shares	EUR
	I USD	LU2049410926	shares	USD
	P	LU2005654798	shares	EUR
	R	LU0323041763	shares	EUR
	USD	LU0274905818	shares	USD
DIGITAL FUNDS	Acc	LU0259626645	shares	EUR
Stars Europe Ex-UK	Acc 1	LU1731919871	shares	EUR
	Acc 2	LU1731919954	shares	EUR
	D	LU2133218540	shares	EUR
	DI	LU2376120270	shares	EUR
	GBP	LU0259626991	shares	GBP
	I	LU0997310957	shares	EUR
	I 2	LU2356426036	shares	EUR
	I USD H	LU2354266509	shares	USD
	P	LU2005655092	shares	EUR
	R	LU0323041847	shares	EUR
DIGITAL FUNDS	Acc	LU1506569588	shares	EUR
Stars Europe	Acc 1	LU2354250925	shares	EUR
Smaller Companies	I	LU1651323351	shares	EUR
	I USD	LU1737512811	shares	USD
	R	LU2354254836	shares	EUR

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Sub-Fund	Class	ISIN Code	Number	Amount
DIGITAL FUNDS	Acc	LU1813569289	shares	EUR
Stars Eurozone	Acc 1	LU2354265527	shares	EUR
	CD	LU2376122565	shares	EUR
	I	LU1813569446	shares	EUR
	R	LU1813569362	shares	EUR
DIGITAL FUNDS	Acc EUR	LU1651323518	shares	EUR
Stars US Equities	Acc USD	LU1651323435	shares	USD
	Acc 1 EUR H	LU2354266921	shares	EUR
	Acc 1 USD	LU2354769593	shares	USD
	EB EUR H	LU2353478147	shares	EUR
	I EUR	LU2006281013	shares	EUR
	I USD	LU1651323609	shares	USD
	P EUR	LU2005655175	shares	EUR
	R EUR	LU1651323781	shares	EUR
DIGITAL FUNDS	Acc EUR	LU2092197867	shares	EUR
Market Neutral Europe	Acc 2 EUR	LU2098777167	shares	EUR
	I EUR	LU2092197941	shares	EUR
	P EUR	LU2092198089	shares	EUR

Investor Identification code: .....

## **Invested amount**

For all share classes, the offer price per shares will correspond to the applicable Net Asset Value and may be increased by a subscription fee of up to 5% of the Net Asset Value to be retained by the Fund, or to be distributed to the authorised distribution intermediaries or to the Management Company, at the discretion of the Management Company.

For all Sub-Funds except Digital Funds Market Neutral Europe, subscription orders must be sent to the Transfer Agent of the Company not later than 3:00 pm Luxembourg time on the Business Day preceding the relevant Valuation Day.

For Digital Funds Market Neutral Europe, subscription orders must be sent to the Transfer Agent of the Company not later than 11:00 am Luxembourg time on the Business Day preceding the relevant Valuation Day.

The subscription price shall be received by the Company no later than 2 Business Days following such Valuation Day.

## **Certificates**

Share certificates will not be issued (book-entry).

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## Payment instructions

The Subscription Price for the subscribed Shares shall be paid by transfer to the following accounts, depending on the currency and quoting your name and the Sub-Fund's name:

Currency :	EUR	GBP	USD
Pay to :	UBS Europe SE	UBS AG	UBS AG Stamford Branch
SWIFT BIC :	UBSWDEFF	UBSWGB55	UBSWUS33
For further credit to :	UBS Europe SE, Luxembourg Branch	UBS Europe SE, Luxembourg Branch	UBS Europe SE, Luxembourg Branch
SWIFT BIC :	UBSWLULLXXX	UBSWLULLXXX	UBSWLULLXXX
IBAN :	DE66501306000513900013	GB18UBSW23232006080520	
Sort Code :		232320	
A/C :			101-WA-361135-000
ABA :			0260-0799-3
For further credit to :	DIGITAL FUNDS - [name of Sub-Fund]	DIGITAL FUNDS - [name of Sub-Fund]	DIGITAL FUNDS - [name of Sub-Fund]
Ref:	(Name of subscriber(s))	(Name of subscriber(s))	(Name of subscriber(s))

## Confirmations of shareholding

The Investor will receive a confirmation of execution of the subscription as well as account statements to the address indicated in the Subscription Form.

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## Section 5- Payment Instructions of the Investor

For any payment of redemption proceeds or in case of dividend payments, the Investor's payment instructions and account details are as follows:

<i>Name of Bank</i>	
<i>Bank Swift Code</i>	
<i>Investor's Account Name</i>	
<i>Account Number (IBAN)</i>	

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## Section 6- Privacy Notice

For any payment of redemption proceeds or in case of dividend payments, the Investor's payment instructions and account details are as follows:

### 1 - Scope of this privacy notice

You are hereby informed and acknowledge that your personal data contained in the documentation and information that you or the investor to whom you are related provides in relation to the investments of shares in the Fund (as defined in point 2 below) or any sub-fund may be collected and processed in accordance with the provisions of this Privacy Notice and the Data Protection Legislation by the Fund ("we", "us", "our") acting as a data controller.

The processing may also concern individuals related to Investors (including notably contact persons, representatives, agents, shareholders and beneficial owners).

For the purpose of the Subscription Form and the Privacy Notice, "Data Protection Legislation" means any applicable law, statute, declaration, decree, directive, legislative enactment, order, ordinance, regulation, rule or other binding instrument which implements the Directive (95/46/EC) and as from 25 May 2018 Regulation 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (the GDPR) as such legislation and guidance may be amended, replaced or repealed from time to time.

Unless otherwise defined herein, defined terms used in this notice shall have the same meaning as in the prospectus of the Fund.

### 2 - Data controller

Any personal data provided to or collected by us will be processed (i.e. used, stored, transmitted, etc.) in accordance with this Privacy Notice by DIGITAL FUNDS (the Fund), a company incorporated in Luxembourg with its registered office at 33A avenue J.F. Kennedy, L-1855 Luxembourg and registered with the Trade and Companies Register of Luxembourg under number B-66.323.

If Investors or related individuals have any questions or comments or want to exercise their rights, they may contact the Fund at its registered office, set out above.

In addition, other entities involved in the management of your investment may process personal data in their capacity as data controllers (for instance the Depositary Bank). These processing activities are done under the sole responsibility of these independent data controllers and are governed by separate privacy notices.

### 3 - Personal data being processed

Information provided to us (the "Personal Data") may include but is not limited to:

- a) Contact information such as first name, last name, business telephone, e-mail address;
- b) Nationality, date and place of birth and information on identification documents;
- c) Government issued identifiers such as passport, identification card, tax identification number, national insurance number;
- d) Financial information such as bank details;
- e) Tax domicile and other tax-related documents and information;
- f) Origin of funds and assets;
- g) Financial situation and knowledge and experience in investment matters.

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## 4 - Purposes for which personal data is being processed

We process your Personal Data, where such processing is necessary:

- a) If you are an individual being an Investor, for the purposes of entering into or performing a contract with you: This includes the processing of Personal Data for the purpose of the provision of Investor- related services including account administration, handling of orders, management of subscription, redemption and transfer of Shares, maintaining the register of Investors and distributions, managing distributions including the allocations of profit and loss between Investors, internal audit validations, communications and more generally performance of services requested by and operations in accordance with the instructions of the Investor.
- b) For compliance with legal and regulatory obligations: This includes the processing of Personal Data for the purpose of compliance with applicable banking and regulatory laws such as the applicable legislation on markets in financial instruments (MiFID), Know-Your-Customer (KYC), and Anti- Money Laundering and Combating the Financing of Terrorism (AML/CFT), accounting obligations, complying with requests from, and requirements of, local or foreign regulatory or law enforcement authorities, tax identification and, as the case may be, reporting, notably under the act of 18 December 2015 concerning the automatic exchange of financial account information in tax matters implementing Council Directive 2011/16/EU on Administrative Cooperation in the field of Taxation (as amended by Council Directive 2014/107/EU), which notably is aimed at the implementation by financial institutions of reporting and due diligence rules which are fully consistent with those set out in OECD's standard for automatic exchange of financial account information (commonly referred to as the "Common Reporting Standard" or CRS), the act of 24 July 2015 approving the Agreement between the Grand Duchy of Luxembourg and the Government of US in view to improve international tax compliance and relating to the dispositions of the United States of America concerning the exchange of information commonly called the FATCA, as the afore mentioned laws may be modified from time to time, and any other automatic exchange of information (AEI) regimes to which we may be subject from time to time. Where required, such data will be shared with Luxembourg tax authorities and may be forwarded by them to foreign tax authorities. With respect to FATCA and/or CRS purposes (i) Personal Data may be processed and transferred to the Luxembourg Direct Tax Authority who may transfer such data to the competent foreign tax authorities, including the US Internal Revenue Service or any other US competent authority, only for the purposes provided for in the FATCA and the CRS rules as well as to service providers for the purpose of effecting the reporting on the Fund's behalf and (ii) for each information request sent to the Investors, addressing such information requests is mandatory and failure to respond may result in incorrect or double reporting;
- c) For the purposes of the Fund's legitimate interests: (i) Personal Data will be processed for risk management and fraud prevention purposes, for the evaluation of the Investor's financial needs, monitoring the Investor's financial situation including assessing its creditworthiness and solvency, to manage litigation and for marketing purposes. The Fund may disclose Personal Data to service providers for the purpose of processing the data on the Fund's behalf. The Fund will use such information to the extent required for the exercise or defense of legal claims or for the protection of the rights of another natural or legal person. (ii) If Personal Data was provided to the Fund by the Investor (especially where the Investor is a legal entity), the Fund may also process Personal Data relating to Investor-related individuals in its legitimate interest for the purpose of the provision of Investor-related services including account administration, handling of orders, evaluation of the Investor's financial needs, monitoring the

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Investor's financial situation including assessing its creditworthiness and solvency, management of subscription, redemption and transfer of Shares, maintaining the register of Investors and distributions, managing distributions including the allocations of profit and loss between Investors, internal audit validations, communications and more generally the performance of services requested by and operations in accordance with the instructions of the Investor.

## 5 - Obligation to provide the personal data

The Personal Data that is required for the performance of the contract with the Investor and that required for the Fund to comply with legal obligations is mandatory information to be provided by the Investor.

Without the provision of this Personal Data, the Fund will not be able to enter into or continue the execution of the contract with the Investor.

## 6 - Data recipients

- a) Personal Data may be shared with selected third parties as set out above.  
In some circumstances, the Fund may also disclose Personal Data to the recipients such as:
- b) any third parties as may be required or authorised by law (including but not limited to public administrative bodies and local or foreign public and judicial authorities, including any competent regulators); any third parties acting on the Fund's behalf (such as service providers, the Administrator (for the purposes set out below), the Depository Bank, including their respective advisers, the auditors, delegates, agents and service providers and any other subsidiary or affiliated companies (the Service Providers) or on the basis of a prior authorization provided by Investors;
- c) any of the Fund's respective shareholders, representatives, employees, advisers, agents, delegates, auditors, service providers, any subsidiary or affiliate of the Fund (and their respective representatives, employees, advisers, agents, delegates);
- d) persons acting on behalf of Investors, [including for example, payment recipients, beneficiaries, account nominees, intermediaries, correspondent and agent banks, clearing houses, clearing or settlement systems, market counterparties, upstream withholding agents, swap or trade repositories, stock exchanges, companies in which the client has an interest in securities; and in connection with any business reorganization, transfer, disposal, merger or acquisition on the level of the Fund or the UBS group or the NT group.

## 7 - Transfer of personal data

For the purposes listed above, Personal Data will be transferred to any of the aforementioned recipients and Service Providers in any jurisdiction. Transfers of such data may be made to countries located in or outside of the European Economic Area (the EEA). Certain countries in which recipients and data processors may be located and to which Personal Data may be transferred may not have the same level of protection of Personal Data as the one afforded in the European Union. Personal Data transferred to countries outside of the EEA will be protected by appropriate safeguards such as standard contractual clauses approved by the European Commission and the Investors and Investor-related Individuals whose data may be covered by such transfer may obtain a copy of such safeguards by contacting us at the above contact details.

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## 8 - Individual's rights

The following rights apply to the Investor who is an individual and to individuals related to the Investor whose Personal Data has been provided to the Fund by such Investor:

- a) the right to access Personal Data, free of charge, within reasonable intervals and in a timely manner, as well as all information on the origin of such Personal Data;
- b) the right to have inaccurate or redundant data rectified or erased;
- c) the right to request the erasure of Personal Data without undue delay when the use or other processing of such data is no longer necessary for the purposes described above, and notably when consent relating to a specific processing has been withdrawn or where the processing is not or no longer lawful for other reasons;
- d) in cases where the accuracy of the data is contested, the processing is unlawful, or where the Investors or the individuals related to the Investors have objected to the processing of their Personal Data, they may ask for the restriction of the processing of such Personal Data. This means that Personal Data will, with the exception of storage, only be processed with or for the establishment, exercise or defense of legal claims of the Fund, for the protection of the rights of another natural or legal person or for reasons of important public interest of the European Union or of a Member State. In cases where processing is restricted, the Investors or the individuals related to the Investors will be informed before the restriction of processing is lifted;
- e) the right to data portability where the processing is based on the execution of a contract or consent, is performed by automated means and where the data has been provided by the Investor or the individual related to the Investor.

In addition to the rights listed above, should an Investor or an individual relating to an Investor consider that the Fund does not comply with the applicable privacy rules, or has concerns with regard to the protection of their Personal Data, they may file a complaint with the Luxembourg data protection authority (the Commission Nationale pour la Protection des Données – CNPD) or the competent data protection authority in the EU member state in which the individual resides.

## 9 - Data retention period

Personal Data will be retained for ten (10) years after the closing of the end of the financial year to which they relate (or, for AML and KYC purposes, after the end of the contract with the Investor) or any longer period as may be imposed or permitted by law, in consideration of the legal limitation periods (including for litigation purposes).

## 10 - Amendment of this privacy notice

This Privacy Notice may be amended from time to time to ensure that full information about all processing activities is provided. Changes to the Privacy Notice will be notified by appropriate means.

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## Section 7- Notes and Additional Information

For any payment of redemption proceeds or in case of dividend payments, the Investor's payment instructions and account details are as follows:

- 1) By signing and sending the Subscription Form, the Investor hereby confirms that it has given an irrevocable instruction to subscribe shares of the Company.
- 2) The Investor - either a Retail/ Individual Investor as per Section 1 or an Institutional Investor as per Section 2 – hereby confirms that it is the beneficial owner of the investment. Where the Investor is not the beneficial owner, Northern Trust Global Services SE in its quality as Transfer Agent must receive additional information in order to fully identify the beneficial owner of the investment.
- 3) Where the Subscription Form is signed by a proxy, an original of the proxy form issued by the Investor or any other equivalent proof must be attached to the Subscription Form. The proxy must also send a certified true copy of its ID card or its passport (in case of an individual) or an official list of authorised signatories (in case of a legal person).
- 4) When receiving an instruction to redeem Shares of the Company, Northern Trust Global Services SE in its quality as Transfer Agent will pay redemption proceeds to the account of the Investor. No instruction to pay in favor of another account can be accepted.
- 5) The Investor hereby confirms that, before taking any investment decision, he has been advised to consult the legal documents of the Company, amongst which - but not limited to - its Prospectus and the KIID document of any concerned Share Class. These documents are available free of charge on the Company's website (<http://www.chahinecapital.com>), or upon request to the Company or to Northern Trust Global Services SE in its quality of Central Administration of the Company.

Made in two original copies in \_\_\_\_\_, on \_\_\_\_\_

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(Signature preceded by the hand-written mention  
"Read and approved")